

**UNITED STATES BANKRUPTCY COURT
WESTERN DISTRICT OF NORTH CAROLINA
CHARLOTTE DIVISION**

In re

LTL MANAGEMENT LLC,¹

Debtor.

Chapter 11

Case No. 21-30589 (JCW)

**NOTICE OF AGENDA OF MATTERS
SCHEDULED FOR HEARING ON OCTOBER 20, 2021**

Time of Hearing: 9:30 a.m. (prevailing Eastern Time)

Location of Hearing: Courtroom of the Honorable Judge J. Craig Whitley, United States Bankruptcy Court for the Western District of North Carolina, Charlotte Division, JCW Courtroom 2-B, 401 West Trade Street, Charlotte, North Carolina 28202

1. Debtor's Application for an Order Authorizing the Retention and Employment of Epiq Corporate Restructuring, LLC, as Claims, Noticing and Ballot Agent [Dkt. 6].

Status: This matter is going forward.

Objection Deadline: October 20, 2021 at 9:30 a.m., prevailing Eastern Time

Related Documents:

- A. Informational Brief of LTL Management LLC [Dkt. 3] (the "Informational Brief").
- B. Declaration of John K. Kim in Support of First Day Pleadings [Dkt. 5] (the "First Day Declaration").
- C. Debtor's Ex Parte Motion for Entry of an Order (I) Scheduling an Emergency Hearing on Certain First Day Pleadings and (II) Approving the Form and Manner of Limited Notice Thereof [Dkt. 22] (the "Emergency Hearing Motion").
- D. Ex parte Order Granting the Emergency Hearing Motion [Dkt. 34] (the "Emergency Hearing Order").

¹ The last four digits of the Debtor's taxpayer identification number are 6622. The Debtor's address is 501 George Street, New Brunswick, New Jersey 08933.

- E. Notice of Chapter 11 Filing and of Emergency Hearing on First Day Pleadings [Dkt. 37] (the “Notice of Emergency Hearing”).

Objections Received: None to date.

2. Debtor’s Motion for an Order: (I) Authorizing It to File a List of the Top Law Firms with Talc Cases against the Debtor in Lieu of the List of 20 Largest Unsecured Creditors; (II) Approving Certain Notice Procedures for Talc Claimants; and (III) Approving the Form and Manner of Notice of Commencement of this Case [Dkt. 7].

Status: This matter is going forward.

Objection Deadline: October 20, 2021 at 9:30 a.m., prevailing Eastern Time

Related Documents:

- A. Informational Brief.
- B. First Day Declaration.
- C. Emergency Hearing Motion.
- D. Emergency Hearing Order.
- E. Notice of Emergency Hearing.

Objections Received: None to date.

3. Debtor’s Motion for Entry of an Order Establishing Certain Notice, Case Management and Administrative Procedures [Dkt. 10].

Status: This matter is going forward.

Objection Deadline: October 20, 2021 at 9:30 a.m., prevailing Eastern Time

Related Documents:

- A. Informational Brief.
- B. First Day Declaration.
- C. Emergency Hearing Motion.
- D. Emergency Hearing Order.
- E. Notice of Emergency Hearing.

Objections Received: None to date.

4. Debtor's Motion for an Order: (I) Approving the Continued Use of its Bank Account and Business Forms; (II) Granting a Waiver of the Requirements of Section 345(b) of the Bankruptcy Code; and (III) Authorizing the Debtor's Bank to Charge Certain Fees and Other Amounts [Dkt. 11].

Status: This matter is going forward.

Objection Deadline: October 20, 2021 at 9:30 a.m., prevailing Eastern Time

Related Documents:

- A. Informational Brief.
- B. First Day Declaration.
- C. Emergency Hearing Motion.
- D. Emergency Hearing Order.
- E. Notice of Emergency Hearing.

Objections Received: None to date.

5. Debtor's Emergency Motion to Enforce the Automatic Stay Against Talc Claimants Who Seek to Pursue Their Claims Against the Debtor and its Non-Debtor Affiliates [Dkt. 44].

Status: A proposed Order Scheduling Emergency Hearing with respect to this matter has been submitted to the Court for entry. If that order is entered, this matter is going forward.

Objection Deadline: October 20, 2021 at 9:30 a.m., prevailing Eastern Time

Related Documents:

- A. Informational Brief.
- B. First Day Declaration.
- C. Debtor's Ex Parte Motion Requesting Authority to Exceed Maximum Page Limit [Dkt. 43].
- D. Debtor's Ex Parte Motion for Entry of an Order Scheduling an Emergency Hearing on the Motion to Enforce the Automatic Stay [Dkt. 45].
- E. Ex Parte Order Granting the Debtor Authority to Exceed Maximum Page Limit [Dkt. 46].

Objections Received: None to date.

Dated: October 18, 2021
Charlotte, North Carolina

Respectfully submitted,

/s/ John R. Miller, Jr.

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PROPOSED ATTORNEYS FOR DEBTOR